



AMICCOM Electronics Corporation  
笙科電子股份有限公司

Stock Code : 5272

# 投資人說明會 Investor Conference

林芳利總經理  
General Manager F.L. Lin

September 16<sup>th</sup>, 2025



無線未來

無限可能

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AMICCOM Electronics Corporation  
笙科電子股份有限公司

# 公司簡介

## Company Profile





## ➤ 公司簡介

成立日期：2005年9月23日

公司總部：新竹縣竹北市台元街18號10樓

資本額：新台幣5億5276萬元

2024營業額：新台幣3億3180萬元



## ➤ 公司簡介

員工人數：99人

(71%為研發人員，51%具碩士以上學歷)

營業項目：無線射頻積體電路及其模組之研究、  
設計、開發、製造及銷售業務

營業據點：竹北、台北、深圳、上海、日本

主要產品：RF IC(無線射頻積體電路)、RF SoC



# 營運概況

## Operation Overview



## ➤ 資產負債表

單位：新台幣仟元

項目	2023	2024	2025Q2
<b>流動資產</b>	386,513	362,312	329,604
現金及約當現金	85,801	74,635	81,643
按攤銷後成本衡量之 金融資產－流動	84,500	114,480	67,580
應收款項	41,183	40,954	49,953
存貨	169,529	125,107	118,311
其它流動資產	5,500	7,136	12,117
<b>非流動資產</b>	872,136	779,313	739,432
<b>資產總計</b>	1,258,649	1,141,625	1,069,036
<b>流動負債</b>	51,670	48,766	60,174
<b>非流動負債</b>	99,774	90,828	84,047
<b>負債總計</b>	151,444	139,594	144,221
股本	552,761	552,761	552,761
<b>權益總計</b>	1,107,205	1,002,031	924,815
<b>每股淨值(元)</b>	20	18	17

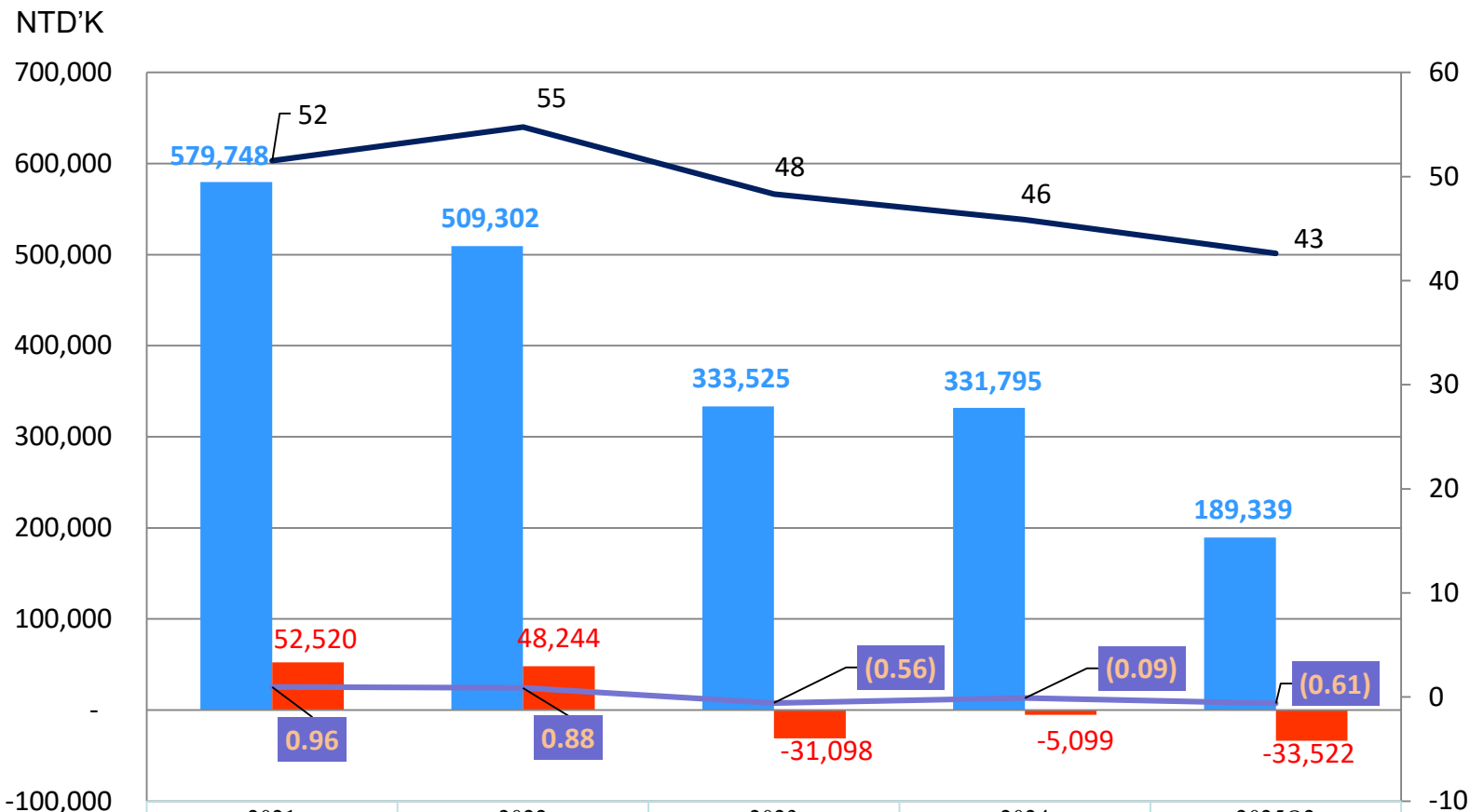


## ➤ 綜合損益表

單位：新台幣仟元

項 目	2025Q2	%	2024Q2	%	YOY
營業收入	189,339	100	163,721	100	16
營業毛利	80,689	43	72,097	44	12
營業費用	117,127	62	113,981	70	3
營業淨(損)利	(36,438)	(19)	(41,884)	(26)	13
營業外收支淨額	1,523	1	52,992	32	(97)
稅前淨損	(34,915)	(18)	11,108	7	(414)
所得稅利益	1,393	1	474	0	194
稅後淨(損)利	(33,522)	(18)	11,582	7	(389)
每股(虧損)盈餘(元)	(0.61)		0.21		(390)

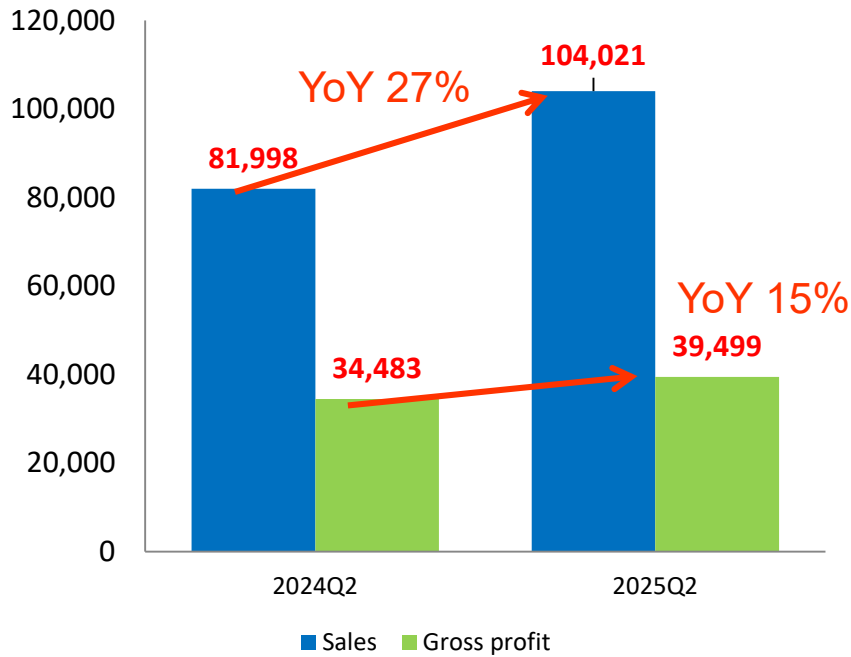
## ➤ 近年營收與獲利



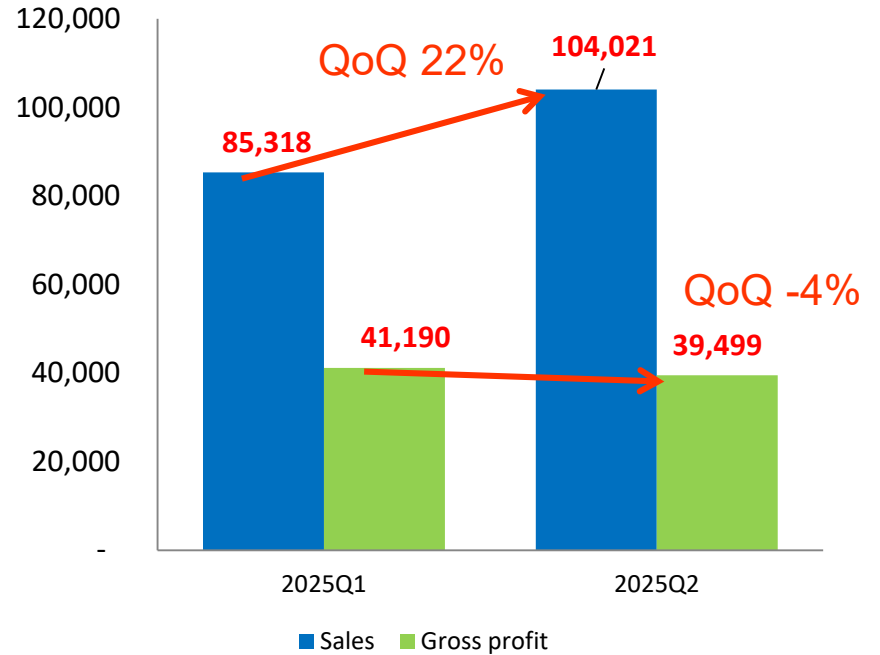
Revenue	579,748	509,302	333,525	331,795	189,339
Net Income(Loss)	52,520	48,244	(31,098)	(5,099)	(33,522)
GM(%)	52	55	48	46	43
EPS(NTD)	0.96	0.88	(0.56)	(0.09)	(0.61)

## ▶ 2025 Q2 營運狀況

NTD'K



NTD'K



Item	2025Q2	2025Q1	2024Q2	2025Q2 over 2024Q2	2025Q2 over 2025Q1
Sales	104,021	85,318	81,998	27%	22%
Gross profit	39,499	41,190	34,483	15%	-4%
Gross profit rate	38%	48%	42%	--	--
Net operating loss margin	-18%	-21%	-31%	--	--
Net profit (loss) rate after tax	-17%	-19%	32%	--	--
EPS(NTD\$)	-0.31	-0.3	0.48	-165%	3%

## ➤ 近12年EPS及股利分配

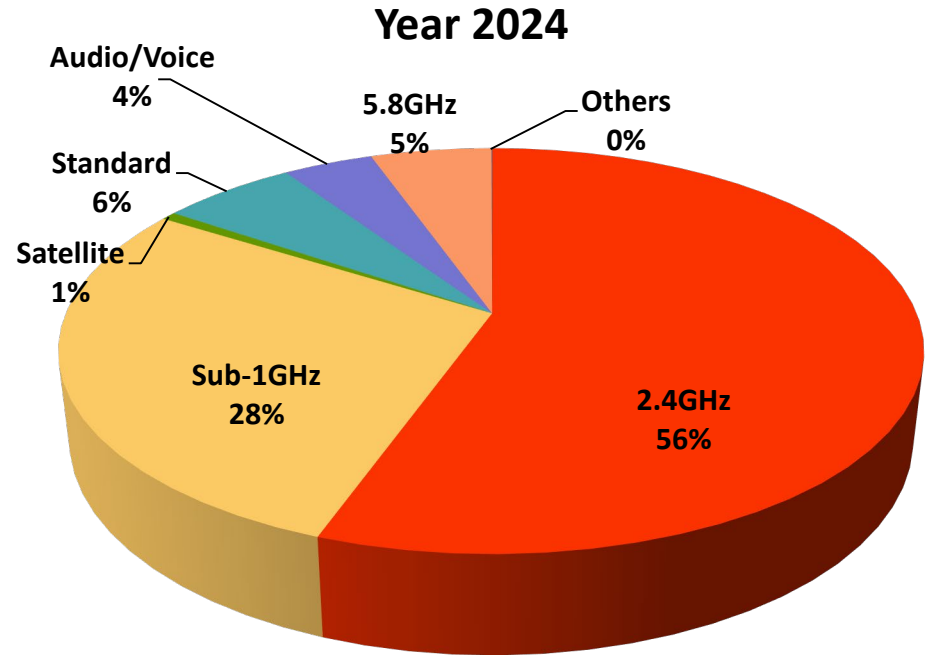
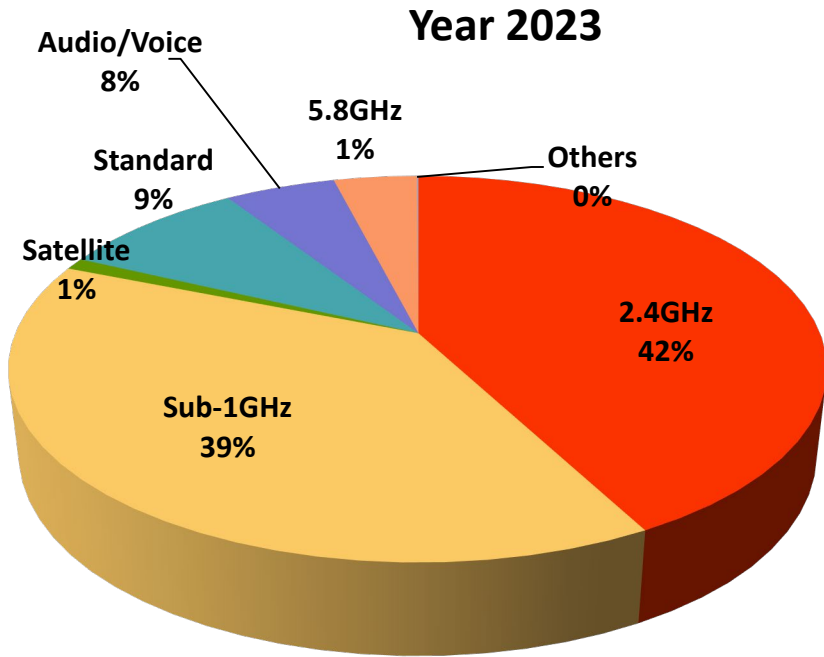
近12年股利配發率皆超過七成

單位：新台幣元

年度	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS	2.67	2.68	2.97	1.13	1.38	1.64	-0.33	0.22	-0.61	0.96	0.88	-0.56	-0.09
每股股利	2.31	2.32	2.65	0.89	1.11	1.50	-	-	-	0.86	0.71	-	-
EPS 配發比例	87%	87%	89%	79%	81%	91%	-	-	-	90%	80%	-	-
資本公積 配發現金		0.69	0.85	0.11	0.29								

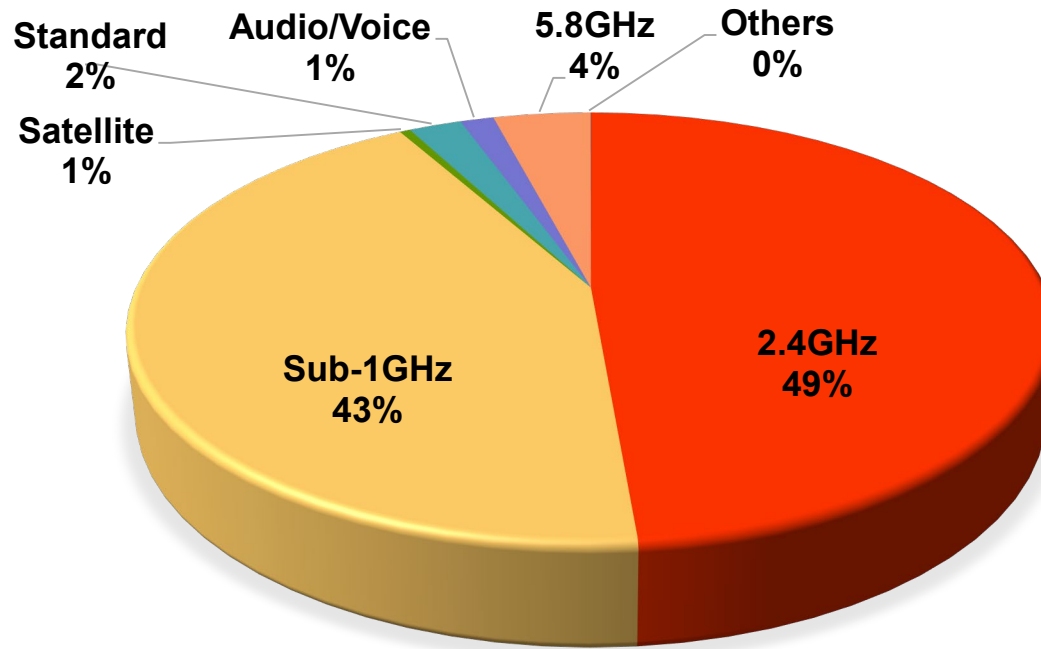


## 近兩年主要產品結構



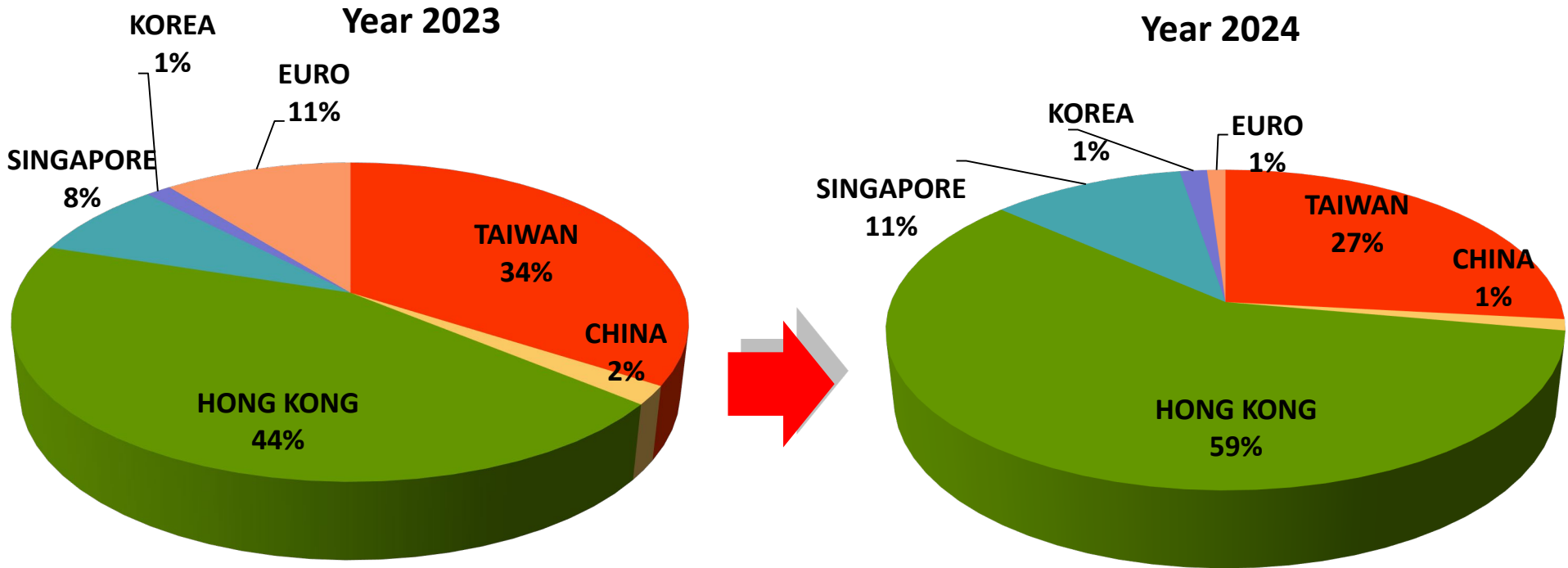
Product line	2023	2024
2.4GHz	42%	56%
sub-1GHz	39%	28%
Standard	9%	6%
Others (Audio + 5.8GHz)	10%	10%

## ➤ 2025Q2 產品銷售分類比例



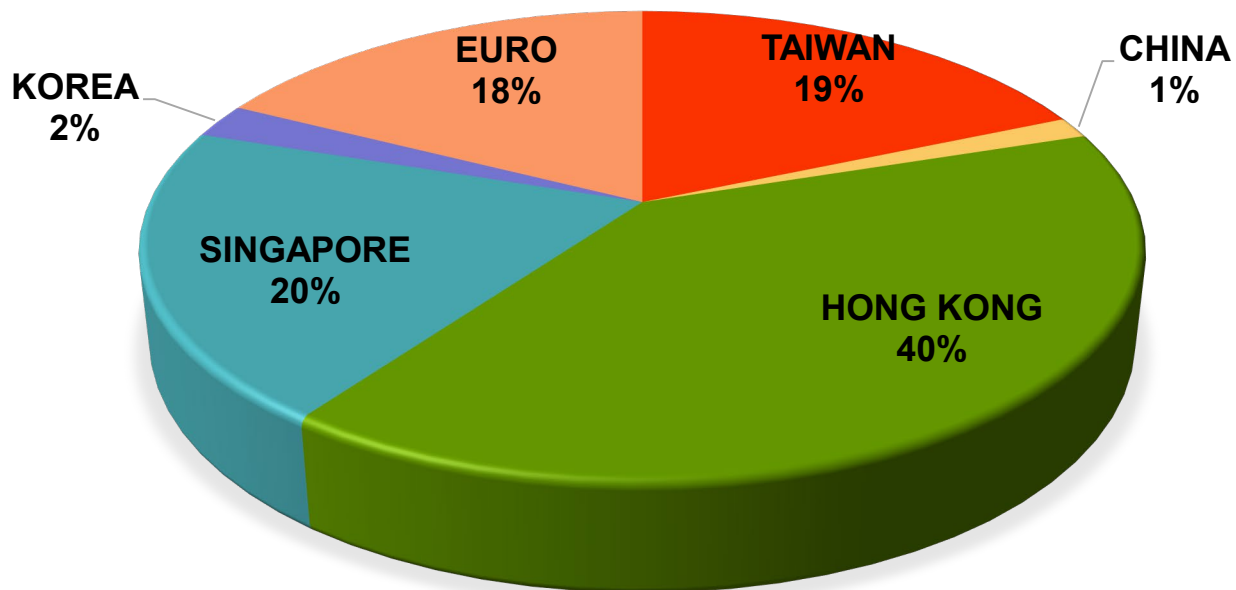
Product line	2025Q2
2.4GHz	49%
Sub-1GHz	43%
Standard	2%
Others (Audio + 5.8GHz)	6%

## 近兩年產品銷售區域別



Area	2023	2024
Taiwan	34%	27%
HK/China	46%	60%
Korea/EURO/Singapore	20%	13%

## ➤ 2025Q2 產品銷售區域別



Area	2025Q2
Taiwan	19%
HK/China	41%
Korea/EURO/Singapore	40%

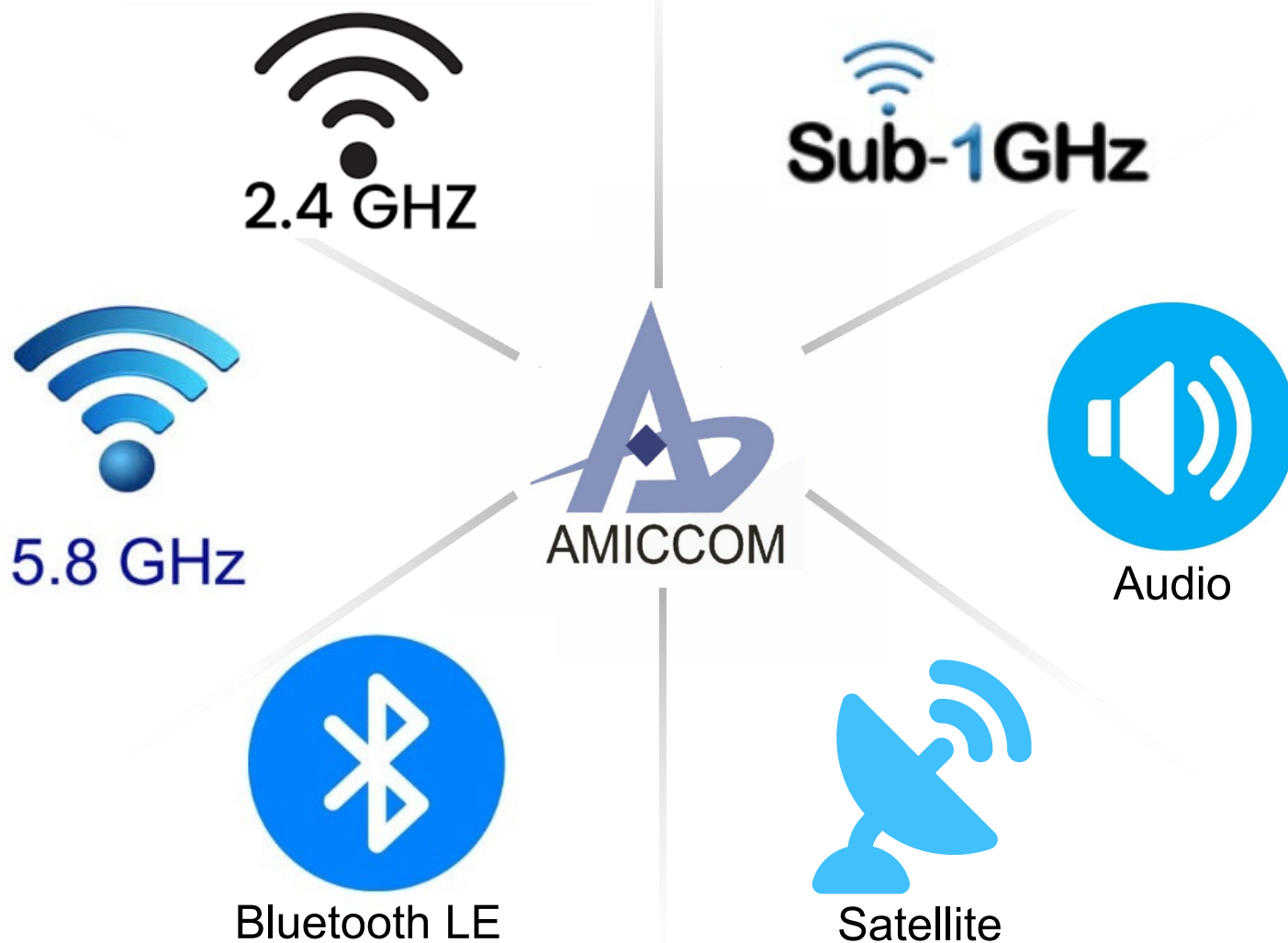


# 產品應用

## Product Applications



# 產品組合



# 產品應用 (2.4GHz)

Game Controller  
 遊戲手柄



Keyboard & Mouse  
 無線鍵盤  
 & 無線滑鼠



Wireless Headset  
 無線電競耳麥  
 (2.4GHz)



Rock Band  
 搖滾樂團



RFID card  
 智能卡



Remote Control  
 無線遙控器



Sweeping Robot  
 掃地機器人



Baby Monitor  
 嬰兒監視器



ESL  
 電子貨架標籤



# 產品應用 (Sub-1GHz)

AMR  
智能電網



Car Security  
& Remote  
control  
汽車防盜器/  
遙控器



Home security



Weather station



Smart Home  
智慧開關



Smart Home  
無線溫控



Smart Home  
無線門鈴  
對講機



Smart Home  
智能窗簾



Smart Home  
無線煙感系統



Smart City



ESL  
電子貨架標籤



Digital  
electronic  
wrench  
數位電子板手



RC car



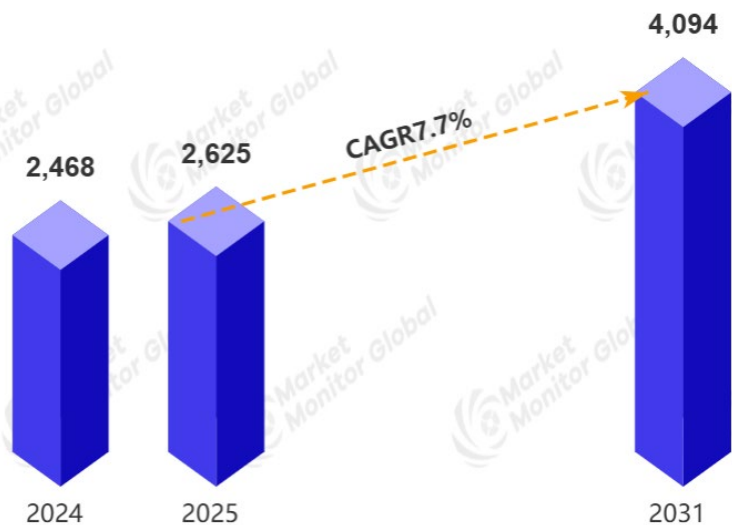


# 產品應用 (Sub-1GHz)

Wi-SUN是Wireless Smart Utility Network的縮寫

構建智慧城市、智慧電網的基礎設施、  
 先進道路交通系統等各種應用的戶外  
 區域網路(Field Area Network)

2025~2031年全球Wi-SUN技術市場規模預估



資料來源：www.marketmonitorglobal.com

Unit: USD million in value

Certification delivers Interoperability



Wi-SUN Alliance is the certification organization for large scale IoT Networks



# 產品應用 (BLE)

Keyboard  
& Mouse



BLE Scale  
體重計



BLE Sphygmomanometer  
血壓計



BLE Smart Lock



BLE Bracelet  
手環



BLE Blood Glucose Meter  
血糖儀



BLE Finder / Tracker  
防丟器/追蹤器



BLE Heart rate belt  
心跳帶



BLE Ear /Forehead thermometer  
耳溫槍/額溫槍



BLE Selfie Stick  
自拍器



BLE Smart toilet  
智能馬桶



BLE Cycling watch  
自行車表



## 產品應用 (BLE)

藍牙5.4專為電子貨架標籤量身打造



圖片來源：藍牙技術聯盟

2029年藍牙電子貨架標籤市場規模預估

# 138M

Bluetooth® ESLs will ship annually by 2029  
(4.2x growth from 2025)

Source: ABI Research, 2025



# 產品應用 (Wireless Audio)

Wireless MIC

無線麥克風



Wireless Headset  
無線電競耳麥



Wireless Speakers



Wireless Audio Guide  
無線導覽機



Wireless Earphone  
無線耳機



# 產品應用 (5.8GHz)

Wireless Audio  
無線影音系統



Wireless Headset  
無線電競耳麥  
(5.8GHz)



ETC  
交通卡  
(5.8GHz)



Digital Wireless  
Microphone  
System  
無線麥克風  
(5.8GHz)





# 產品應用 (Satellite)

LNB  
二頭衛星降頻器



LNB  
四頭衛星降頻器



LNB  
八頭衛星降頻器



## 2025新產品



無線數位麥克風

- A6133M4
- 5.8GHz Wireless SOC
- 512KB Flash, 80KB SRAM, I2S interface for external codec
- Low latency for niche application



電子貨架標籤

- A3130M0
- 2.4GHz Low power Bluetooth LE SOC
- 256KB/512KB Flash, 32KB SRAM
- BLE 5.4 for ESL application



智慧電表




- A9146M4
- 169/315/433/510/868/915MHz Wireless SOC
- 512KB/1536KB Flash, 80KB SRAM
- IEEE 802.15.4g complaint, Wi-SUN FAN application



# AMICCOM Wi-SUN Solutions

系列產品已經獲得Wi-SUN FAN認證，包括FAN PHY、FAN Router、FAN Border Router



Company	Product	Description	Date
	WSA 0331 - A7136	A7136 is a monolithic low-IF architecture CMOS FSK/GFSK TRX for wireless applications in the 169/315/433/470/868/ ...	February 1, 2024
	WSA 0338 - A9146M4	A9146M4 is a high performance and low cost SoC. It integrates M4F micro controller, 512KBytes ...	February 1, 2024
	WSA 0341 - A9146M4	A9146M4 is a high performance and low cost SoC. It integrates M4F micro controller, 512KBytes ...	March 31, 2024

## ➤ 笙科電子公開資訊取得管道

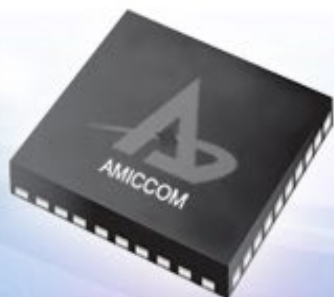
- ◆ 本公司中文網頁：<http://www.amiccom.com.tw/>
- ◆ 進入「投資人關係」可取得本公司下列公開資訊
  - ✓ 財務資訊(月營收及各季財報)
  - ✓ 股東常會資訊(開會通知書、議事手冊、股東會議事錄及股東會年報)
  - ✓ 公司治理相關資訊(董事會資訊、功能性委員會資訊及公司治理相關規章)
  - ✓ 法人說明會影片及簡報檔
- ◆ 也可至「公開資訊觀測站」輸入本公司代碼「5272」查詢所有重大訊息/公告及前述所有資料檔





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# Q & A



無線未來

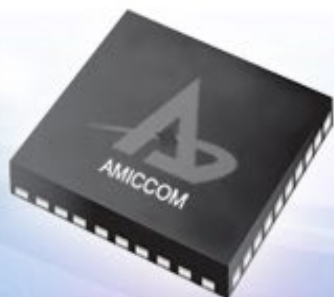
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# Thank You !



無線未來

無限可能